S4160-3

Minnesota Labor Market Review

Minnesota Department of Economic Security **September 1994 Data .... October 28, 1994 Issue**

Minnesota's Unemployment Rate Continues To Be Well Below Last Year

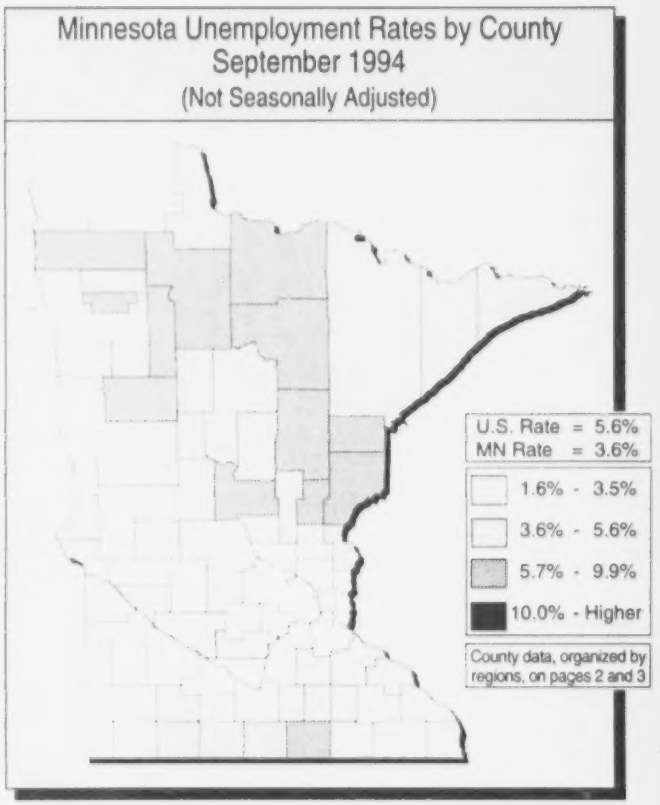
Seasonal declines in agriculture and construction employment contributed to the decline in the number of employed people in Minnesota during the month of September.

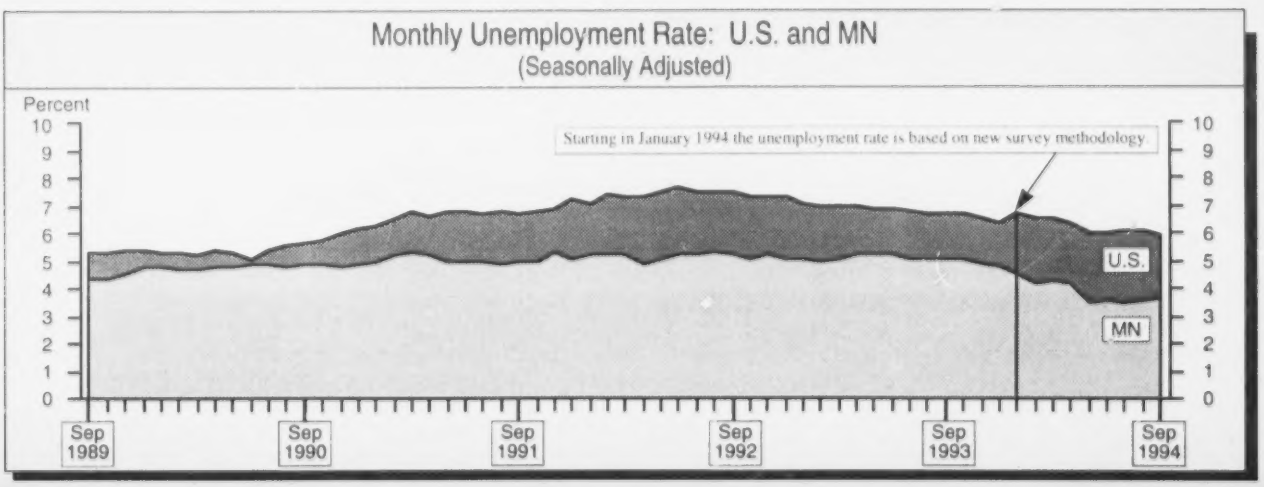
The state's unadjusted unemployment rate rose from 3.3 percent in August to 3.6 percent in September, down from 5 percent a year ago. The corresponding national rates were 5.6 percent in September, 5.9 percent in August, and 6.4 percent a year ago.

The state's seasonally adjusted unemployment rate rose slightly—from 3.6 percent in August to 3.7 percent in September. Despite the slight increase, the rate is still well below last September's rate of 5.1 percent. Comparable national rates were 5.9 percent for September, down from 6.1 percent in August and 6.7 percent a year ago.

The Arrowhead region had the highest average unemployment rate among the regions at 6.2 percent for September, up from 5.7 percent in August. The southwest region had the lowest average unemployment rate at 3.1 percent, a small increase from 3 percent last month.

Unemployment rates among the counties were highest for Itasca County at 9.5 percent and lowest for Wilkin County at 1.6 percent.


Minnesota Unemployment Rates by County
September 1994
(Not Seasonally Adjusted)
U.S. Rate = 5.6%
MN Rate = 3.6%
1.6% - 3.5%
3.6% - 5.6%
5.7% - 9.9%
10.0% - Higher
County data, organized by regions, on pages 2 and 3



Labor Force Estimates

County/Area	Labor Force			Employment			Unemployment			Rate of Unemployment		
	Sep 1994	Aug 1994	Sep 1993	Sep 1994	Aug 1994	Sep 1993	Sep 1994	Aug 1994	Sep 1993	Sep 1994	Aug 1994	Sep 1993
United States ('000s)												
(Seasonally adjusted)	131,343	131,189	128,108	123,628	123,166	119,568	7,715	8,023	8,540	5.9	6.1	6.7
(Unadjusted)	131,155	132,361	127,858	123,775	124,493	119,730	7,379	7,868	8,128	5.6	5.9	6.4
Minnesota												
(Seasonally adjusted)	2,545,202	2,547,153	2,475,128	2,451,920	2,455,231	2,349,801	93,282	91,922	125,327	3.7	3.6	5.1
(Unadjusted)	2,542,132	2,565,648	2,478,401	2,450,134	2,480,358	2,354,420	91,998	85,290	123,981	3.6	3.3	5.0
Metropolitan Statistical Areas (MSA)*												
Mpls.-St. Paul MSA	1,549,390	1,573,912	1,509,567	1,498,833	1,528,137	1,440,082	50,557	45,775	69,485	3.3	2.9	4.6
Duluth-Superior MSA	116,088	118,346	116,077	109,508	111,985	108,044	6,580	6,361	8,033	5.7	5.4	6.9
St. Cloud MSA	89,410	89,156	87,242	86,439	85,935	82,724	2,971	3,221	4,518	3.3	3.6	5.2
Rochester MSA	65,035	66,066	64,187	62,982	64,224	61,814	2,053	1,842	2,373	3.2	2.8	3.7
Region 1	50,284	50,361	48,398	48,425	48,095	46,005	1,859	2,266	2,393	3.7	4.5	4.9
Kittson	2,582	2,613	2,628	2,476	2,489	2,452	106	124	176	4.1	4.7	6.7
Marshall	4,823	4,722	4,821	4,504	4,377	4,389	319	345	432	6.6	7.3	9.0
Norman	3,612	3,472	3,373	3,458	3,300	3,210	154	172	163	4.3	5.0	4.8
Pennington	8,067	8,165	7,279	7,731	7,855	6,856	336	310	423	4.2	3.8	5.8
Polk	20,878	21,030	20,389	20,280	20,135	19,744	598	895	645	2.9	4.3	3.2
Red Lake	2,070	2,017	2,009	1,935	1,838	1,820	135	179	189	6.5	8.9	9.4
Roseau	8,252	8,342	7,899	8,041	8,101	7,534	211	241	365	2.6	2.9	4.6
Region 2	34,359	33,698	32,736	32,432	31,798	30,378	1,927	1,900	2,358	5.6	5.6	7.2
Beltrami	17,381	17,025	16,749	16,397	16,183	15,588	984	842	1,161	5.7	4.9	6.9
Clearwater	4,024	3,770	3,718	3,669	3,438	3,267	355	332	451	8.8	8.8	12.1
Hubbard	7,174	7,213	6,978	6,841	6,752	6,503	333	461	475	4.6	6.4	6.8
Lake of the Woods	2,253	2,272	2,104	2,168	2,184	2,031	85	88	73	3.8	3.9	3.5
Mahnomen	3,527	3,418	3,187	3,357	3,241	2,989	170	177	198	4.8	5.2	6.2
Region 3	150,718	152,046	150,504	141,442	143,258	138,981	9,276	8,788	11,523	6.2	5.8	7.7
Aitkin	5,754	5,600	5,491	5,319	5,225	4,964	435	375	527	7.6	6.7	9.6
Carlton	15,575	15,475	15,015	14,641	14,522	13,893	934	953	1,122	6.0	6.2	7.5
Cook	3,065	3,143	2,975	2,942	3,049	2,874	123	94	101	4.0	3.0	3.4
Itasca	19,045	18,788	19,265	17,240	17,089	17,126	1,805	1,699	2,139	9.5	9.0	11.1
Koochiching	6,562	6,383	6,782	6,053	5,945	6,120	509	438	662	7.8	6.9	9.8
Lake	5,406	5,430	5,542	5,174	5,205	5,181	232	225	361	4.3	4.1	6.5
St. Louis	95,311	97,227	95,434	90,073	92,223	88,823	5,238	5,004	6,611	5.5	5.1	6.9
City of Duluth	42,509	43,193	42,211	40,064	41,021	39,508	2,445	2,172	2,703	5.8	5.0	6.4
Bal of St. Louis Cnty	52,802	54,034	53,223	50,009	51,202	49,315	2,793	2,832	3,908	5.3	5.2	7.3
Region 4	103,738	104,758	98,639	100,113	101,171	93,640	3,625	3,587	4,999	3.5	3.4	5.1
Becker	12,820	13,768	11,826	12,073	12,987	10,723	747	781	1,103	5.8	5.7	9.3
Clay	28,039	28,276	27,903	27,301	27,507	26,923	738	769	980	2.6	2.7	3.5
Douglas	15,906	15,944	15,185	15,397	15,496	14,478	509	448	707	3.2	2.8	4.7
Grant	3,356	3,229	2,958	3,240	3,127	2,780	116	102	178	3.5	3.2	6.0
Otter Tail	27,452	27,296	25,042	26,385	26,321	23,641	1,067	975	1,401	3.9	3.6	5.6
Pope	5,350	5,418	5,438	5,159	5,236	5,141	191	182	297	3.6	3.4	5.5
Stevens	5,180	5,137	5,012	5,057	5,023	4,864	123	114	148	2.4	2.2	3.0
Traverse	1,979	1,973	1,723	1,904	1,903	1,635	75	70	88	3.8	3.5	5.1
Wilkin	3,656	3,717	3,552	3,597	3,571	3,455	59	146	97	1.6	3.9	2.7
Region 5	69,718	70,151	65,929	66,057	66,754	61,330	3,661	3,397	4,599	5.3	4.8	7.0
Cass	11,138	11,350	10,608	10,536	10,703	9,774	602	647	834	5.4	5.7	7.9
Crow Wing	26,292	26,478	24,744	24,974	25,369	23,167	1,318	1,109	1,577	5.0	4.2	6.4
Morrison	15,162	15,251	14,384	14,303	14,464	13,256	859	787	1,128	5.7	5.2	7.8
Todd	10,940	11,016	10,291	10,323	10,447	9,562	617	569	729	5.6	5.2	7.1
Wadena	6,186	6,056	5,902	5,921	5,771	5,571	265	285	331	4.3	4.7	5.6
Region 6E	59,355	58,903	58,366	57,129	56,848	54,974	2,226	2,055	3,392	3.8	3.5	5.8
Kandiyohi	20,392	20,135	19,882	19,690	19,549	18,893	702	586	989	3.4	2.9	5.0
McLeod	21,119	20,959	19,852	20,381	20,321	18,717	738	638	1,135	3.5	3.0	5.7
Meeker	9,795	9,772	9,565	9,362	9,357	8,897	433	415	668	4.4	4.2	7.0
Renville	8,049	8,037	9,067	7,696	7,621	8,467	353	416	600	4.4	5.2	6.6
Region 6W	24,284	24,175	24,063	23,439	23,330	22,967	845	845	1,096	3.5	3.5	4.6
Big Stone	2,899	2,896	2,772	2,790	2,799	2,634	109	97	138	3.8	3.3	5.0
Chippewa	6,456	6,368	6,153	6,212	6,118	5,837	244	250	316	3.8	3.9	5.1
Lac Qui Parle	4,062	4,090	3,835	3,913	3,974	3,672	149	116	163	3.7	2.8	4.3
Swift	5,154	5,086	4,962	4,993	4,903	4,732	161	183	230	3.1	3.6	4.6
Yellow Medicine	5,713	5,735	6,341	5,531	5,536	6,092	182	199	249	3.2	3.5	3.9

* Minneapolis-St. Paul Metropolitan Statistical Area (MSA) now includes Sherburne County and Pierce County in Wisconsin.
St. Cloud Metropolitan Statistical Area (MSA) is now comprised of Benton and Stearns counties.

Labor Force Estimates

County/Area	Labor Force			Employment			Unemployment			Rate of Unemployment		
	Sep 1994	Aug 1994	Sep 1993	Sep 1994	Aug 1994	Sep 1993	Sep 1994	Aug 1994	Sep 1993	Sep 1994	Aug 1994	Sep 1993
Region 7E	58,729	59,275	59,956	55,988	56,772	55,912	2,741	2,503	4,044	4.7	4.2	6.7
Chisago	16,364	16,621	16,129	15,781	16,093	15,161	583	528	968	3.6	3.2	6.0
Isanti	13,581	13,798	13,431	13,102	13,362	12,588	479	436	843	3.5	3.2	6.3
Kanabec	6,686	6,706	6,935	6,242	6,311	6,254	444	395	681	6.6	5.9	9.8
Mille Lacs	10,515	10,514	11,075	10,042	10,018	10,374	473	496	701	4.5	4.7	6.3
Pine	11,583	11,636	12,386	10,821	10,988	11,535	762	648	851	6.6	5.6	6.9
Region 7W	153,248	154,060	149,928	148,357	149,077	142,209	4,891	4,983	7,719	3.2	3.2	5.1
Benton	18,374	18,312	18,054	17,806	17,702	17,040	568	610	1,014	3.1	3.3	5.6
Sherburne	24,552	24,873	24,085	23,748	24,218	22,815	804	655	1,270	3.3	2.6	5.3
Stearns	71,036	70,844	69,188	68,633	68,233	65,684	2,403	2,611	3,504	3.4	3.7	5.1
Wright	39,286	40,031	38,601	38,170	38,924	36,670	1,116	1,107	1,931	2.8	2.8	5.0
Region 8	66,698	66,714	62,860	64,647	64,704	60,343	2,051	2,010	2,517	3.1	3.0	4.0
Cottonwood	6,470	6,465	6,132	6,195	6,142	5,838	275	323	294	4.3	5.0	4.8
Jackson	6,111	6,217	5,596	5,844	5,937	5,314	267	280	282	4.4	4.5	5.0
Lincoln	3,529	3,475	3,090	3,429	3,368	2,980	100	107	110	2.8	3.1	3.6
Lyon	14,695	14,620	14,891	14,279	14,270	14,324	416	350	567	2.8	2.4	3.8
Murray	4,807	4,785	4,504	4,642	4,636	4,323	165	149	181	3.4	3.1	4.0
Nobles	10,556	10,749	10,274	10,227	10,424	9,915	329	325	359	3.1	3.0	3.5
Pipestone	5,417	5,256	4,994	5,244	5,122	4,762	173	134	232	3.2	2.5	4.6
Redwood	9,987	10,067	8,676	9,765	9,852	8,311	222	215	365	2.2	2.1	4.2
Rock	5,126	5,080	4,703	5,022	4,953	4,576	104	127	127	2.0	2.5	2.7
Region 9	121,287	119,531	118,399	117,457	116,158	112,757	3,830	3,373	5,642	3.2	2.8	4.8
Blue Earth	32,555	31,904	31,356	31,665	31,127	30,251	890	777	1,105	2.7	2.4	3.5
Brown	15,158	15,138	14,871	14,723	14,733	14,233	435	405	638	2.9	2.7	4.3
Faribault	8,835	8,693	8,865	8,514	8,381	8,394	321	312	471	3.6	3.6	5.3
Le Sueur	13,082	12,787	12,751	12,685	12,470	12,119	397	317	632	3.0	2.5	5.0
Martin	11,636	11,574	11,104	11,168	11,171	10,277	468	403	827	4.0	3.5	7.4
Nicollet	17,585	17,165	17,034	17,053	16,763	16,291	532	402	743	3.0	2.3	4.4
Sibley	7,289	7,297	6,980	7,014	7,027	6,535	275	270	445	3.8	3.7	6.4
Waseca	9,314	9,145	9,557	8,967	8,837	9,030	347	308	527	3.7	3.4	5.5
Watonwan	5,833	5,828	5,881	5,668	5,649	5,627	165	179	254	2.8	3.1	4.3
Region 10	242,512	242,699	237,991	233,639	234,473	227,381	8,873	8,226	10,610	3.7	3.4	4.5
Dodge	9,760	9,560	8,939	9,339	9,162	8,468	421	398	471	4.3	4.2	5.3
Fillmore	10,546	10,522	10,141	10,173	10,159	9,569	373	363	572	3.5	3.4	5.6
Freeborn	16,064	16,037	17,398	15,111	15,106	16,401	953	931	997	5.9	5.8	5.7
Goodhue	24,650	24,461	24,494	23,763	23,680	23,331	887	781	1,163	3.6	3.2	4.7
Houston	10,330	10,452	10,060	10,120	10,227	9,690	210	225	370	2.0	2.2	3.7
Mower	18,848	18,812	18,495	18,191	18,214	17,719	657	598	776	3.5	3.2	4.2
Olmsted	65,035	66,066	64,187	62,982	64,224	61,814	2,053	1,842	2,373	3.2	2.8	3.7
City of Rochester	43,718	44,422	43,172	42,160	42,991	41,378	1,558	1,431	1,794	3.6	3.2	4.2
Rice	28,511	27,943	27,743	27,281	26,853	26,402	1,230	1,090	1,341	4.3	3.9	4.8
Steele	18,208	18,368	17,427	17,560	17,783	16,623	648	585	804	3.6	3.2	4.6
Wabasha	12,067	11,876	10,963	11,629	11,503	10,471	438	373	492	3.6	3.1	4.5
Winona	28,493	28,602	28,144	27,490	27,562	26,893	1,003	1,040	1,251	3.5	3.6	4.4
Region 11	1,407,202	1,429,274	1,370,631	1,361,009	1,387,917	1,307,541	46,193	41,357	63,090	3.3	2.9	4.6
Anoka	155,389	157,903	151,872	150,300	153,272	144,396	5,089	4,631	7,476	3.3	2.9	4.9
Carver	30,864	31,351	29,954	30,063	30,657	28,882	801	694	1,072	2.6	2.2	3.6
Dakota	181,176	183,979	175,724	175,616	179,088	168,717	5,560	4,891	7,007	3.1	2.7	4.0
Hennepin	635,094	644,887	619,315	612,907	625,025	588,829	22,187	19,862	30,486	3.5	3.1	4.9
City of Bloomington	56,298	57,139	54,435	54,363	55,438	52,227	1,935	1,701	2,208	3.4	3.0	4.1
City of Minneapolis	209,905	213,356	205,501	201,558	205,543	193,639	8,347	7,813	11,862	4.0	3.7	5.8
Ramsey	277,478	281,927	270,014	268,444	273,751	257,898	9,034	8,176	12,116	3.3	2.9	4.5
City of St. Paul	145,576	147,788	141,795	139,775	142,539	134,284	5,801	5,249	7,511	4.0	3.6	5.3
Scott	36,276	36,866	35,267	35,194	35,890	33,811	1,082	976	1,456	3.0	2.6	4.1
Washington	90,925	92,361	88,485	88,485	90,234	85,008	2,440	2,127	3,477	2.7	2.3	3.9

Note: State, regional and local estimates from past months (all tables) may be revised from figures previously published.

Minnesota Adds 63,000 New Jobs Since September 1993

▲ **U.S.** total nonfarm payroll employment was up 2.9 percent from September 1993. One half of the 3,221,000 new jobs created over the year were in the *services* group of industries. Growth over the month was moderate, with September gaining 239,000 total nonfarm jobs over August. The overall growth of jobs in the U.S. has slowed slightly over the past three months and is not quite as robust as it was earlier in the year.

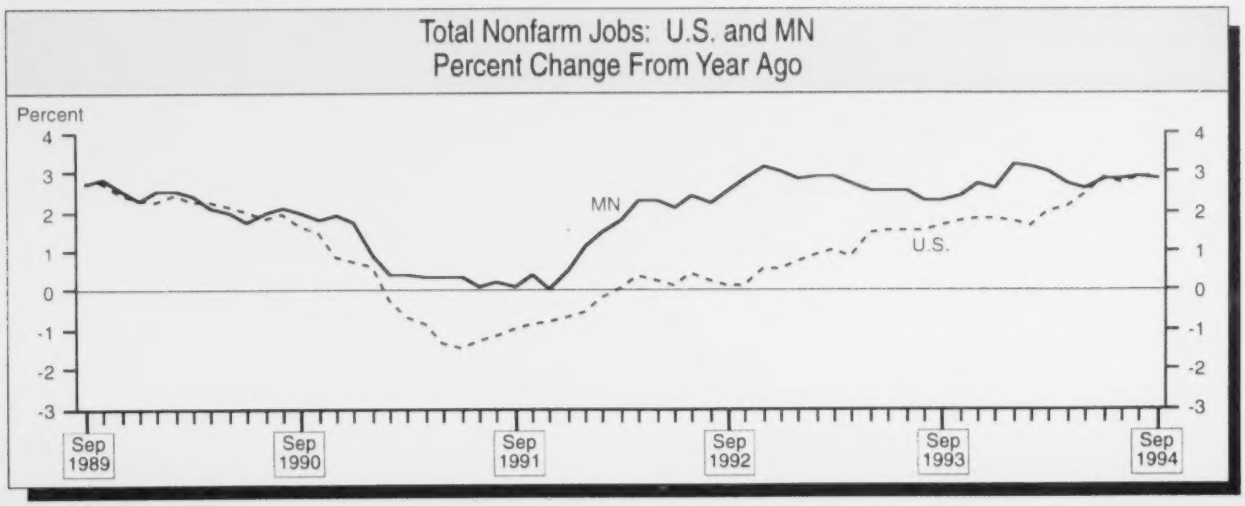
▲ **Minnesota's** annual growth rate was 2.8 percent in September, a gain of 63,000 jobs over the year. Key gainers were *services* (+24,500), *manufacturing* (+12,600) and *retail trade* (+10,800). Within the *services* category, *amusement and recreation* gained 4,200 jobs and *personnel supply services* (temporary help agencies) grew by 3,900 jobs since last September. *Local government* employment was up by 3,100 jobs over the year.

▲ The **Twin Cities** area accounted for more than half of the state's new jobs (36,000) with the annual growth rate staying at 2.5 percent from August. This was the highest annual growth rate this month among the state's metropolitan statistical areas (MSA's). *Services* grew by 14,500 jobs, *retail trade* added 7,400 and *local government* was up by 6,400 jobs. Within services, *business services* grew by 5,200 jobs and *health services* added 2,300 jobs since last September.

▲ The **St. Cloud** area had a 2.1 percent increase over the year or 1,600 new jobs. *Trade, manufacturing* and *services* all had an even share of most of the new jobs created. The **Grand Forks-East Grand Forks** added 550 new jobs, an increase of 1.2 percent annually.

▲ The **Duluth-Superior** area (+200 jobs) and the **Fargo-Moorhead** area (+250 jobs) each had annual growth of 0.2 percent since September 1993. The Duluth-Superior area had good gains in *mining* and *trade* but lost jobs in *services* and *local government*. In the Fargo-Moorhead area *mining and construction* gained 700 jobs, and so did *services*. These gains were negated somewhat by losses in *trade, government* and *communications and utilities*.

▲ The **Rochester** area declined by nearly 400 total nonfarm jobs since last year (-0.5 percent). Despite the significant losses in *manufacturing* and *health services* (due to layoffs), there is good growth occurring in *trade* (+500 jobs) and also in the other areas within the *services* category.



Employer Survey of Minnesota Nonfarm Payroll Jobs, Hours and Earnings

Industry	Jobs* (thousands)			Percent Change From		Production Workers Hours & Earnings**					
						Average Weekly Earnings		Average Weekly Hours		Average Hourly Earnings	
	Sep 1994	Aug 1994	Sep 1993	Aug 1994	Sep 1993	Sep 1994	Sep 1993	Sep 1994	Sep 1993	Sep 1994	Sep 1993
TOTAL NONFARM WAGE AND SALARY	2,322.7	2,305.6	2,259.5	0.7	2.8	---	---	---	---	---	---
GOODS PRODUCING	524.1	527.5	509.0	-0.6	3.0	---	---	---	---	---	---
Mining	8.5	8.6	7.6	-1.2	12.0	732.28	709.81	44.3	43.6	16.53	16.28
Metal Mining	6.4	6.5	5.5	-1.3	15.7	753.32	729.64	43.9	42.2	17.16	17.29
Construction	91.4	93.2	89.8	-1.9	1.8	734.45	689.40	39.7	38.6	18.50	17.86
Manufacturing	424.2	425.6	411.6	-0.3	3.1	517.50	508.79	41.4	41.5	12.50	12.26
Durable Goods	239.8	240.6	232.4	-0.3	3.2	527.05	521.66	41.5	41.6	12.70	12.54
Lumber, Wood, and Furniture	25.5	26.3	24.5	-2.8	4.2	547.56	537.77	40.5	39.6	13.52	13.58
Stone, Clay and Glass Products	9.1	9.3	9.1	-1.7	0.7	600.64	623.04	45.4	47.2	13.23	13.20
Primary Metals	6.5	6.6	6.1	-0.5	7.7	562.95	584.29	42.2	44.5	13.34	13.13
Fabricated Metals	31.7	31.4	32.0	1.0	-0.9	603.62	583.95	42.3	41.8	14.27	13.97
Industrial Machinery and Equipment	77.5	77.7	75.4	-0.2	2.7	561.50	569.11	41.5	41.3	13.53	13.78
Computer and Office Equipment	30.6	30.9	30.6	-0.9	-0.1	585.81	698.32	41.4	43.0	14.15	16.24
Electronic & Other Electrical Equipment	31.6	31.9	30.5	-0.8	3.6	418.59	413.88	40.6	41.1	10.31	10.07
Transportation Equipment	13.3	13.0	12.0	2.0	10.5	528.36	500.02	41.9	42.7	12.61	11.71
Instruments and Related Products	34.8	34.8	34.4	-0.1	1.1	459.61	464.40	41.0	41.8	11.21	11.11
Miscellaneous Manufacturing Industries	9.7	9.7	8.4	-0.1	16.1	436.15	399.99	40.8	39.8	10.69	10.05
Nondurable Goods	184.3	185.0	179.2	-0.4	2.9	504.70	491.88	41.2	41.3	12.25	11.91
Food and Beverage Products	56.1	56.4	55.3	-0.5	1.5	445.82	425.29	41.9	41.9	10.64	10.15
Textile Mill Products and Apparel	5.4	5.4	5.4	0.1	0.6	350.84	340.61	39.2	38.1	8.95	8.94
Paper and Allied Products	33.4	33.8	33.3	-1.1	0.2	652.97	639.65	42.1	42.7	15.51	14.98
Printing and Publishing	56.1	55.9	53.3	0.3	5.2	498.17	485.75	39.6	39.3	12.58	12.36
Chemicals & Petroleum & Coal Products	13.1	13.3	13.0	-1.9	0.7	708.56	694.76	43.1	44.0	16.44	15.79
Rubber, Plastics and Leather Products	20.3	20.2	18.9	0.3	7.1	453.02	452.77	41.6	41.5	10.89	10.91
SERVICE PRODUCING	1,798.5	1,778.1	1,750.5	1.1	2.7	---	---	---	---	---	---
Transportation, Comm., and Utilities	111.7	107.7	107.5	3.8	3.9	---	---	---	---	---	---
Transportation	77.0	72.9	73.2	5.6	5.2	---	---	---	---	---	---
Trucking and Warehousing	29.1	28.9	29.1	1.0	0.2	452.67	431.97	39.5	37.4	11.46	11.55
Communications and Utilities	34.7	34.8	34.3	-0.1	1.2	650.14	666.27	37.3	37.6	17.43	17.72
Trade	556.5	557.8	542.2	-0.2	2.7	277.89	273.47	29.5	29.5	9.42	9.27
Wholesale Trade	136.7	137.5	133.1	-0.6	2.7	478.85	462.29	38.4	37.8	12.47	12.23
Retail Trade	419.9	420.3	409.0	-0.1	2.7	218.70	217.88	26.9	27.1	8.13	8.04
Building Materials and Garden Supplies	19.0	19.2	17.9	-0.9	6.1	337.68	373.93	33.6	34.4	10.05	10.87
General Merchandise Stores	56.5	56.1	55.6	0.7	1.5	224.15	227.52	28.7	28.8	7.81	7.90
Food Stores	56.7	57.1	56.1	-0.8	1.1	254.22	264.81	28.5	29.1	8.92	9.10
Automotive Dealers & Service Stations	46.2	46.2	44.9	0.1	2.8	336.87	341.63	34.2	34.3	9.85	9.96
Apparel and Accessories Stores	20.4	20.4	20.2	0.0	0.8	162.63	162.36	23.3	24.6	6.98	6.60
Furniture, Home Furn., & Equip. Stores	17.6	17.5	16.5	0.5	7.1	335.08	340.12	32.5	32.3	10.31	10.53
Eating and Drinking Places	145.3	146.2	142.6	-0.6	1.9	139.10	129.58	21.7	22.0	6.41	5.89
Finance, Insurance and Real Estate (FIRE)	139.0	139.6	137.4	-0.4	1.2						
Finance	63.2	63.6	61.9	-0.6	2.1						
Insurance	53.0	53.0	52.2	-0.1	1.4						
Real Estate	22.9	23.0	23.3	-0.7	-1.8						
Services	648.3	646.9	623.8	0.2	3.9						
Personal Services	25.0	24.2	24.6	3.1	1.8						
Business Service	122.7	122.3	114.6	0.3	7.1						
Automotive and Misc. Repair Services	24.2	24.1	23.3	0.1	3.8						
Health Services	186.2	186.8	183.8	-0.3	1.3						
Nursing and Personal Care Facilities	48.0	48.2	46.7	-0.3	2.9						
Hospitals	55.3	55.4	55.9	-0.3	-1.1						
Legal Services	16.5	16.6	16.3	-0.7	0.9						
Private Educational Services	30.6	26.0	30.3	18.0	1.3						
Government	342.9	326.1	339.6	5.2	1.0						
Federal Government	34.2	34.1	34.3	0.3	-0.1						
State Government	78.5	73.7	78.3	6.5	0.3						
State Government Education	40.6	35.1	40.7	15.6	-0.2						
Local Government	230.2	218.2	227.1	5.5	1.4						
Local Government Education	114.5	98.8	113.3	15.9	1.0						

Note: Not all industry sub-groups are shown for every major industry category.

* Totals may not add because of rounding.

** Average earnings data are on a "gross" basis and are derived from reports of payroll for full-time and part-time production or non-supervisory workers. The payroll is reported before deductions of any kind. Bonuses, retroactive pay, tips, payment in kind and "fringe benefits" are excluded.

Employer Survey of Twin Cities Nonfarm Payroll Jobs, Hours and Earnings

Industry	Jobs* (thousands)			Percent Change From		Production Workers Hours & Earnings**					
						Average Weekly Earnings		Average Weekly Hours		Average Hourly Earnings	
	Sep 1994	Aug 1994	Sep 1993	Aug 1994	Sep 1993	Sep 1994	Sep 1993	Sep 1994	Sep 1993	Sep 1994	Sep 1993
TOTAL NONFARM WAGE AND SALARY	1,496.5	1,491.6	1,460.6	0.3	2.5	---	---	---	---	---	---
GOODS PRODUCING	325.6	327.6	320.9	-0.6	1.5	---	---	---	---	---	---
Mining	0.5	0.5	0.5	-1.6	6.3	917.70	906.03	48.3	49.7	19.00	18.23
Construction	54.6	55.2	53.5	-1.1	2.1	797.57	744.63	38.4	37.4	20.77	19.91
Manufacturing	270.5	271.8	267.0	-0.5	1.3	563.01	549.25	42.3	41.8	13.31	13.14
Durable Goods	157.0	157.7	154.8	-0.4	1.5	581.57	560.12	42.7	41.8	13.62	13.40
Lumber, Wood, and Furniture	10.1	10.9	10.0	-6.9	1.6	631.90	596.37	40.3	38.6	15.68	15.45
Stone, Clay and Glass Products	3.5	3.6	3.4	-1.1	3.3	661.12	716.68	46.2	46.0	14.31	15.58
Primary Metals	4.9	4.9	4.7	0.2	5.9	611.55	598.95	45.3	45.0	13.50	13.31
Fabricated Metals	23.7	23.6	24.2	0.3	-1.8	677.82	637.64	43.9	42.2	15.44	15.11
Industrial Machinery and Equipment	52.4	52.4	52.1	0.0	0.5	603.12	592.38	42.0	41.6	14.36	14.24
Computer and Office Equipment	18.7	18.7	19.5	-0.1	-3.9	602.71	718.65	35.6	42.1	16.93	17.07
Electronic & Other Electrical Equipment	19.8	19.7	18.6	0.3	6.2	453.69	429.29	42.6	41.8	10.65	10.27
Transportation Equipment	5.4	5.4	5.3	0.3	1.5	732.60	615.90	44.4	40.6	16.50	15.17
Instruments and Related Products	31.0	31.1	30.7	-0.3	1.0	502.44	499.70	42.4	42.6	11.85	11.73
Miscellaneous Manufacturing Industries	6.2	6.1	5.8	0.8	6.1	503.37	472.12	42.3	40.7	11.90	11.60
Nondurable Goods	113.5	114.1	112.2	-0.6	1.1	539.22	534.18	41.8	41.7	12.90	12.81
Food and Beverage Products	20.0	19.8	20.1	0.7	-0.5	520.97	545.66	44.3	45.7	11.76	11.94
Paper and Allied Products	25.8	26.3	26.2	-1.7	-1.5	568.63	547.13	40.3	40.8	14.11	13.41
Printing and Publishing	39.9	39.9	38.7	0.0	3.2	518.06	498.03	40.6	39.0	12.76	12.77
Chemicals & Petroleum & Coal Products	11.7	11.9	11.9	-2.1	-1.5	743.82	750.32	43.6	45.2	17.06	16.60
Rubber and Misc Plastics Products	13.0	13.0	12.4	-0.1	5.4	491.48	466.28	42.7	41.3	11.51	11.29
SERVICE PRODUCING	1,170.9	1,164.0	1,139.6	0.6	2.7	---	---	---	---	---	---
Transportation, Comm., and Utilities	78.5	76.8	77.5	2.1	1.2	---	---	---	---	---	---
Transportation	56.3	54.5	55.7	3.2	1.0	---	---	---	---	---	---
Trucking and Warehousing	18.5	18.7	18.6	-0.8	-0.1	469.09	432.43	38.8	35.3	12.09	12.25
Communications and Utilities	22.1	22.3	21.8	-0.5	1.6	637.12	671.23	36.2	36.8	17.60	18.24
Trade	354.0	355.4	346.0	-0.4	2.3	307.52	306.53	29.4	30.2	10.46	10.15
Wholesale Trade	88.8	89.7	88.1	-1.0	0.7	524.39	513.38	38.7	38.0	13.55	13.51
Retail Trade	265.3	265.7	257.9	-0.2	2.9	241.79	242.69	26.6	27.8	9.09	8.73
Building Materials and Garden Supplies	10.9	11.1	10.0	-1.8	9.2	363.54	439.73	32.2	34.3	11.29	12.82
General Merchandise Stores	36.8	36.7	36.8	0.0	-0.2	243.85	253.75	27.9	29.1	8.74	8.72
Food Stores	32.8	33.0	32.2	-0.6	2.0	298.70	292.60	29.4	30.8	10.16	9.50
Automotive Dealers & Service Stations	27.0	27.0	25.8	-0.1	4.7	421.01	403.35	35.8	35.6	11.76	11.33
Apparel and Accessories Stores	14.0	14.1	13.8	-0.7	1.2	174.88	166.47	24.7	25.3	7.08	6.58
Furniture, Home Furn., & Equip. Stores	11.7	11.8	11.0	-0.5	6.4	404.81	413.44	31.9	32.3	12.69	12.80
Eating and Drinking Places	94.4	94.9	91.6	-0.5	3.1	151.94	152.72	21.4	23.0	7.10	6.64
Finance, Insurance and Real Estate (FIRE)	110.0	111.2	108.6	-1.0	1.3						
Finance	47.2	47.8	46.4	-1.2	1.8						
Insurance	44.3	44.6	43.8	-0.7	1.2						
Real Estate	18.5	18.7	18.4	-1.3	0.2						
Services	428.5	426.2	414.0	0.5	3.5						
Personal Services	17.4	16.8	17.4	3.8	0.2						
Business Services	101.3	101.1	96.1	0.2	5.4						
Automotive and Misc. Repair Services	17.7	17.7	17.1	0.0	3.9						
Health Services	109.4	109.2	107.1	0.1	2.2						
Nursing and Personal Care Facilities	25.8	26.0	25.6	-0.8	1.0						
Hospitals	33.7	33.5	33.7	0.6	0.1						
Legal Services	13.4	13.4	13.1	-0.4	1.8						
Private Educational Services	18.4	14.6	17.0	25.6	8.1						
Government	199.9	194.5	193.4	2.8	3.3						
Federal Government	22.0	22.2	22.0	-0.9	0.2						
State Government	51.4	52.3	51.1	-1.6	0.7						
State Government Education	27.0	27.5	26.9	-1.8	0.4						
Local Government	126.4	120.0	120.4	5.4	5.0						
Local Government Education	64.7	58.3	62.2	11.0	4.0						

Note: Not all industry sub-groups are shown for every major industry category.

* Totals may not add because of rounding.

** Average earnings data are on a "gross" basis and are derived from reports of payroll for full-time and part-time production or non-supervisory workers. The payroll is reported before deductions of any kind. Bonuses, retroactive pay, tips, payment in kind and "fringe benefits" are excluded.

Employer Survey of St. Cloud MSA and Rochester MSA Nonfarm Payroll Jobs

Industry	St. Cloud MSA					Rochester MSA				
	Jobs			% Chg. From		Jobs			% Chg. From	
	Sep 1994	Aug 1994	Sep 1993	Aug 1994	Sep 1993	Sep 1994	Aug 1994	Sep 1993	Aug 1994	Sep 1993
Total Nonfarm Wage and Salary	78,932	76,482	77,325	3.2	2.1	69,921	69,771	70,289	0.2	-0.5
Goods Producing	18,458	18,610	17,731	-0.8	4.1	13,870	13,982	14,524	-0.8	-4.5
Construction and Mining	4,079	4,099	3,844	-0.5	6.1	2,592	2,573	2,554	0.7	1.5
Manufacturing	14,379	14,511	13,887	-0.9	3.5	11,278	11,409	11,970	-1.1	-5.8
Durable Goods	7,327	7,349	7,117	-0.3	3.0	8,875	8,903	9,671	-0.3	-8.2
Nondurable Goods	7,052	7,162	6,770	-1.5	4.2	2,403	2,506	2,299	-4.1	4.5
Service Producing	60,474	57,872	59,594	4.5	1.5	56,051	55,789	55,765	0.5	0.5
Transportation, Comm., and Utilities	2,810	2,854	2,789	-1.5	0.8	1,991	1,980	1,989	0.6	0.1
Trade	23,895	23,843	23,506	0.2	1.7	14,819	14,896	14,353	-0.5	3.2
Wholesale Trade	4,288	4,288	4,020	0.0	6.7	1,897	1,902	1,852	-0.3	2.4
Retail Trade	19,607	19,555	19,486	0.3	0.6	12,922	12,994	12,501	-0.6	3.4
Finance, Insurance and Real Estate	2,384	2,424	2,376	-1.7	0.3	1,853	1,907	1,922	-2.8	-3.6
Services	19,271	18,360	18,820	5.0	2.4	30,335	30,544	30,622	-0.7	-0.9
Health Services	5,879	5,893	5,736	-0.2	2.5	19,591	19,775	20,156	-0.9	-2.8
Other Services	13,392	12,467	13,084	7.4	2.4	10,744	10,769	10,466	-0.2	2.7
Government	12,114	10,391	12,103	16.6	0.1	7,053	6,462	6,879	9.1	2.5

Employer Survey of Duluth and Duluth-Superior MSA Nonfarm Payroll Jobs

Industry	Duluth					Duluth-Superior MSA				
	Jobs			% Chg. From		Jobs			% Chg. From	
	Sep 1994	Aug 1994	Sep 1993	Aug 1994	Sep 1993	Sep 1994	Aug 1994	Sep 1993	Aug 1994	Sep 1993
Total Nonfarm Wage and Salary	52,426	52,153	51,955	0.5	0.9	101,437	101,558	101,239	-0.1	0.2
Goods Producing	5,301	5,171	5,223	2.5	1.5	17,784	17,943	17,383	-0.9	2.3
Mining	Combined with construction					5,289	5,383	4,976	-1.7	6.3
Construction	1,899	1,826	1,737	4.0	9.3	4,108	4,122	4,114	-0.3	-0.1
Manufacturing	3,402	3,345	3,486	1.7	-2.4	8,387	8,438	8,293	-0.6	1.1
Durable Goods	1,322	1,275	1,369	3.7	-3.4	4,545	4,584	4,527	-0.9	0.4
Nondurable Goods	2,080	2,070	2,117	0.5	-1.7	3,842	3,854	3,766	-0.3	2.0
Service Producing	47,125	46,982	46,732	0.3	0.8	83,653	83,615	83,856	0.0	-0.2
Transportation, Comm., and Utilities	3,202	3,139	3,305	2.0	-3.1	6,268	6,052	6,388	3.6	-1.9
Trade	13,602	13,516	13,486	0.6	0.9	26,569	26,573	26,263	0.0	1.2
Wholesale Trade	2,081	2,092	1,975	-0.5	5.4	4,134	4,212	4,102	-1.9	0.8
Retail Trade	11,521	11,424	11,511	0.8	0.1	22,435	22,361	22,161	0.3	1.2
Finance, Insurance and Real Estate	2,281	2,304	2,231	-1.0	2.2	3,496	3,528	3,447	-0.9	1.4
Services	16,736	16,514	16,480	1.3	1.6	27,610	27,568	27,538	0.2	0.3
Health Services	7,327	7,314	7,128	0.2	2.8	11,428	11,398	11,304	0.3	1.1
Other Services	9,409	9,200	9,352	2.3	0.6	16,182	16,170	16,234	0.1	-0.3
Government	11,304	11,509	11,230	-1.8	0.7	19,710	19,894	20,220	-0.9	-2.5

Employer Survey of Grand Forks/East Grand Forks MSA and Fargo/Moorhead MSA Nonfarm Payroll Jobs

Industry	Grand Forks/East Grand Forks MSA					Fargo/Moorhead MSA				
	Jobs			% Chg. From		Jobs			% Chg. From	
	Sep 1994	Aug 1994	Sep 1993	Aug 1994	Sep 1993	Sep 1994	Aug 1994	Sep 1993	Aug 1994	Sep 1993
Total Nonfarm Wage and Salary	47,500	45,800	46,950	3.7	1.2	85,950	84,250	85,750	2.0	0.2
Goods Producing	5,700	5,700	5,500	0.0	3.6	12,350	12,550	11,700	-1.6	5.6
Construction and Mining	2,600	2,800	2,200	-7.1	18.2	5,900	6,200	5,200	-4.8	13.5
Manufacturing	3,100	2,900	3,300	6.9	-6.1	6,450	6,350	6,500	1.6	-0.8
Durable Goods	1,150	1,150	1,050	0.0	9.5	3,200	3,150	3,050	1.6	4.9
Nondurable Goods	1,950	1,750	2,250	11.4	-13.3	3,250	3,200	3,450	1.6	-5.8
Service Producing	41,800	40,100	41,450	4.2	0.8	73,600	71,700	74,050	2.6	-0.6
Transportation, Comm., and Utilities	2,350	2,300	2,250	2.2	4.4	4,650	4,650	4,700	0.0	-1.1
Trade	12,500	12,400	12,400	0.8	0.8	24,300	24,150	25,000	0.6	-2.8
Wholesale Trade	2,500	2,500	2,300	0.0	8.7	7,100	7,200	7,200	-1.4	-1.4
Retail Trade	10,000	9,900	10,100	1.0	-1.0	17,200	16,950	17,800	1.5	-3.4
Finance, Insurance and Real Estate	1,600	1,600	1,600	0.0	0.0	5,400	5,450	5,250	-0.9	2.9
Services	12,950	12,700	12,800	2.0	1.2	24,450	24,100	23,750	1.5	2.9
Health Services	4,800	4,800	4,700	0.0	2.1	8,400	8,300	8,600	1.2	-2.3
Other Services	7,000	6,700	6,900	4.5	1.4	2,900	2,900	3,000	0.0	-3.3
Government	12,400	11,100	12,400	11.7	0.0	14,800	13,350	15,350	10.9	-3.6

Minnesota
Labor Market Review

Minnesota Department of
Economic Security

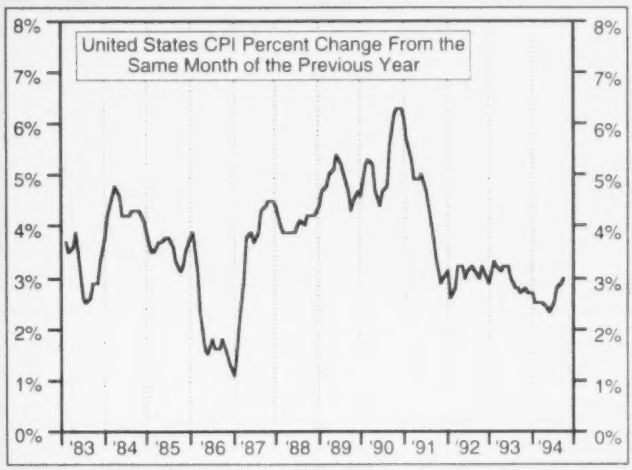
Research and Statistics Office
390 North Robert Street
St. Paul, MN 55101

(612) 296-6545 (VOICE)
(612) 282-5429 (FAX)
(612) 297-7343 (BBS)

FIRST CLASS MAIL
POSTAGE & FEES
PAID
BUREAU OF
LABOR STATISTICS
PERMIT NO. G-738

STATISTICAL REFERENCE IND
CONGRESSIONAL INFORMATION SERV
4520 EAST-WEST HIGHWAY
BETHESDA MD 20814

Consumer Price Indexes (CPI)



U.S. CPI % Change From One Year Ago	
1993	
Sep	2.7
Oct	2.8
Nov	2.7
Dec	2.7
Annual Average	3.0
1994	
Jan	2.5
Feb	2.5
Mar	2.5
Apr	2.4
May	2.3
Jun	2.5
Jul	2.8
Aug	2.9
Sep	3.0

The annual change in the U.S. CPI in September inched up another tenth to 3.0 percent, compared to one year ago. This reflects a slight but steady increase since May in the annual rate of increase. The last time the rate was at three percent was in June 1993.

The U.S. Consumer Price Index (CPI) reflects changes in the cost of living over time and is issued monthly by the Bureau of Labor Statistics (BLS). For more information on the U.S. CPI or the semi-annual Minneapolis-St. Paul CPI call: (612) 296-6545.

What's Going On?

To the Media:

Your receipt of the *Minnesota Labor Market Review* represents a significant change in the way we report employment figures for the state and counties. Approximately one week after the state's unemployment rate news release, at the usual time you've come to expect the county information, we will be sending the *Review*. It contains a more comprehensive snapshot of Minnesota's employment picture.

Those who regularly receive the *Review* will note some format changes.

We hope these improvements help you to better use the information.

The *Minnesota Labor Market Review* is published monthly by the Research and Statistics Office of the Minnesota Department of Economic Security.

Production Staff: Rick Caligiuri, Linda Carlstedt, Bill Drew, Kevin Driscoll, Barbara Gorski, Don Hilber

Director: Med Chottepanda
Commissioner: R. Jane Brown

Minnesota Labor Market Review is available in alternative formats upon request.